

NOTICE OF ELECTIONS

TO THE QUALIFIED ELECTORS OF MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 38, AND TO ALL OTHER INTERESTED PERSONS:

Notice is hereby given that an election will be held on November 4, 2025, between the hours of 7:00 a.m. and 7:00 p.m., at the locations listed in Exhibit B, for the purpose of voting upon the following propositions:

PROPOSITION A

Shall the creation of Montgomery County Municipal Utility District No. 38 be confirmed?

PROPOSITION B

THIS IS A TAX INCREASE

Shall the Board of Directors of Montgomery County Municipal Utility District No. 38 be authorized to issue the bonds of said district in one or more issues or series in the maximum amount of \$355,409,250 maturing serially or otherwise in such installments as are fixed by said board over a period or periods not exceeding the maximum number of years authorized by law from their date or dates, bearing interest at any rate or rates, and to sell said bonds at any price or prices, provided that the net effective interest rate, as defined by Chapter 1204, Texas Government Code, as amended, on any issue or series of said bonds shall not exceed the maximum legal limit in effect at the time of issuance of each such issue or series, all as may be determined by the Board of Directors of said district, for the purpose or purposes of purchasing, constructing, acquiring, owning, leasing, or operating a waterworks system, a surface water system, a sanitary sewer system, and a drainage and storm sewer system for said district and additions, extensions, and improvements thereto and purchasing or otherwise acquiring any and all property, contract rights, rights of use, and interests in property necessary, appropriate, or incident to the purchase, construction, acquisition, ownership, leasing, or operation of such waterworks system, surface water system, sanitary sewer system, and drainage and storm sewer system, and additions, extensions, and improvements thereto, and for the additional purpose of paying all expenses in any manner incidental thereto and such expenses as are incidental to the organization, administration, and financing of the district which under applicable law may properly be paid from the proceeds of such bonds and in an amount not in excess of \$179,040,750 for the purpose of refunding any bonds or other evidences of indebtedness issued by the District for any of the foregoing purposes and to provide for the payment of principal of and interest on such bonds by the levy and collection of a sufficient tax upon all taxable property within said district, all as authorized by the Constitution and laws of the State of Texas, including particularly (but not by way of limitation) Article XVI, Section 59 of the Texas Constitution, and Chapters 49 and 54 of the Texas Water Code, to the extent applicable, together with all amendments and additions thereto?

PROPOSITION C

THIS IS A TAX INCREASE

Shall the Board of Directors of Montgomery County Municipal Utility District No. 38 be authorized to issue the bonds of said district in one or more issues or series in the maximum amount of \$233,215,500 maturing serially or otherwise in such installments as are fixed by said board over a period or periods not exceeding the maximum number of years authorized by law from their date or dates, bearing interest at any rate or rates, and to sell said bonds at any price or prices, provided that the net effective interest rate, as defined by Chapter 1204, Texas Government Code, as amended, on any issue or series of said bonds shall not exceed the maximum legal limit in effect at the time of issuance of each such issue or series, all as may be determined by the Board of Directors of said district, for the purpose or purposes of purchasing, constructing, acquiring, owning, operating, or maintaining paved roads and turnpikes for said district and additions, extensions, and improvements thereto and purchasing or otherwise acquiring any and all property, contract rights, rights of use, and interests in property necessary, appropriate, or incident to the purchase, construction, acquisition, ownership, operation, or maintenance of such paved roads and turnpikes and additions, extensions, and improvements thereto, and for the additional purpose of paying all expenses in any manner incidental thereto which under applicable law may properly be paid from the proceeds of such bonds and in an amount not in excess of \$117,484,500 for the purpose of refunding any bonds or other evidences of indebtedness issued by the District for any of the foregoing purposes and to provide for the payment of principal of and interest on such bonds by the levy and collection of a sufficient tax upon all taxable property within said district, all as authorized by the constitution and laws of the State of Texas, including particularly (but not by way of limitation) Article III, Section 52(b)(3) of the Texas Constitution, and Chapters 49 and 54 of the Texas Water Code, to the extent applicable, together with all amendments and additions thereto?

PROPOSITION D

THIS IS A TAX INCREASE

Shall the Board of Directors of Montgomery County Municipal Utility District No. 38 be authorized to issue the bonds of said district in one or more issues or series in the maximum amount of \$110,449,500 maturing serially or otherwise in such installments as are fixed by said board over a period or periods not exceeding the maximum number of years authorized by law from their date or dates, bearing interest at any rate or rates, and to sell said bonds at any price or prices, provided that the net effective interest rate, as defined by Chapter 1204, Texas Government Code, as amended, on any issue or series of said bonds shall not exceed the maximum legal limit in effect at the time of issuance of each such issue or series, all as may be determined by the Board of Directors of said district, for the purpose or purposes of acquiring, purchasing, owning, operating, repairing or improving parks, landscaping, parkways, greenbelts, sidewalks, trails, public right-of-way beautification projects and recreational equipment and facilities and associated street and security lighting, including, but not limited to, all additions to the parks and recreational facilities, and all works, improvements, facilities, equipment, appliances, interests in property, and contract rights needed therefor, and for the additional purpose of paying all expenses in any manner incidental thereto which under applicable law may properly be paid from the proceeds of such bonds and in an amount not in excess of \$54,400,500 for the purpose of refunding any bonds or other evidences of indebtedness issued by the District for any of the foregoing purposes and to provide for the payment of principal of and interest on such bonds by the levy and collection of a sufficient tax upon all taxable property within said district, all as authorized by the constitution and laws of the State of Texas, together with all amendments and additions thereto?

PROPOSITION E

THIS IS A TAX INCREASE

Shall the Board of Directors of Montgomery County Municipal Utility District No. 38 be authorized to assess, levy, and collect an annual operation and maintenance tax not to exceed one dollar and fifty cents (\$1.50) per one hundred dollars (\$100) valuation of taxable property within said district in amounts sufficient to secure funds for operation and maintenance purposes, including but not limited to, funds for planning, constructing, acquiring, maintaining, repairing, and operating all necessary land, plants, works, facilities, improvements, appliances, and equipment of such district and for paying costs of proper services, engineering, and legal fees, and organization and administrative expenses, in accordance with the constitution and laws of the State of Texas, including particularly (but not by way of limitation) Section 49.107 of the Texas Water Code, together with all amendments and additions thereto?

DIRECTORS

Vote for any five (5) persons for director by placing an "X" in the square beside the person's name or by writing the name or names of a person or persons in the blank space provided.

- ☐ Jose Gonzalez
- ☐ Ted Dimitry
- ☐ Odett Newman
- ☐ Chris Linn
- ☐ Ryan Vaughan
- ☐ _____
- ☐ _____
- ☐ _____
- ☐ _____
- ☐ _____

The voter may vote for any five (5) persons for director by placing an "X" in the square beside the person's name or by writing the name or names of a person or persons in the blank space provided.

Oral assistance in Spanish shall be made available to all persons requiring such assistance. Any person requiring oral assistance in Spanish should contact the presiding judge or absentee voting clerk.

The election is being held pursuant to an order adopted by the Board of Directors of the District on August 11, 2025, a copy of which is available in the office of the District at 1330 Post Oak Boulevard, Suite 2650, Houston, Texas. The Montgomery County Election Administrator shall appoint the presiding judge and clerks. The early voting ballot board shall be appointed by the Montgomery County Election Administrator.

Early voting in the election by personal appearance shall occur as provided by the County pursuant to the Contract. The clerk for early voting shall be the Administrator, and the place at which such early voting shall be conducted is to be determined by the County pursuant to the Contract. An application for ballot by mail may be submitted to the early voting clerk (1) in person, (2) by regular mail, (3) by common carrier, (4) by fax, or (5) by email. The early voting clerk's address, fax number, and email at which the early voting clerk may receive applications for ballot by mail are:

Montgomery County Elections Administrator
In person: 9159 Airport Road
Conroe, Texas 77303
By regular mail: P.O. Box 2646
Conroe, Texas 77305-2646
By common carrier: 9159 Airport Road
Conroe, Texas 77303
Phone: 713-755-6965
Fax: 936-788-8340
Email: election.ballot@mctx.org
Website: <https://www.elections.mctx.org>

An application for ballot by mail may be submitted to the early voting clerk via email or fax. The early voting clerk's email at which the early voting clerk may receive applications for ballot by mail is election.ballot@mctx.org. The early voting clerk's fax number at which the early voting clerk may receive applications for ballot by mail is (936) 788-8340. To be effective, an application for ballot by mail submitted by FAX or EMAIL must also be submitted by mail and be received by the early voting clerk not later than the fourth business day after the transmission by fax or email is received.

The Administrator is hereby appointed as the agent for the Secretary of the Board of the District for the purpose of being custodian of the election records. The agent shall maintain election records in accordance with the Texas Election Code.

Early voting by personal appearance shall occur on each day beginning Monday, October 20, 2025, through Friday, October 31, 2025, that is not an official State holiday. The early voting schedule shall be between the hours and at the locations listed in Exhibit A.

Oral assistance in Spanish is available by contacting the Montgomery County Election Administrator.

BY ORDER OF THE BOARD OF DIRECTORS
MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 38

EXHIBIT A – Revised 9/3/2025
Montgomery County
November 4, 2025 Joint Election
Early Voting Polling Locations and Times

October 20 – 25	Monday	–	Saturday	8:00 am	–	5:00 pm
October 27 – 29	Monday	–	Wednesday	8:00 am	–	5:00 pm
October 30 – 31	Thursday	–	Friday	7:00 am	–	7:00 pm

Polling Location <i>Sitio de Votación</i>	Address <i>Dirección</i>	Room <i>Sala</i>
Central Library (Main Early Voting Polling Place) (<i>Sitio Principal Electoral de Votación Adelantada</i>)	104 I-45 North Conroe 77301	Large Meeting Room <i>Sala grande de juntas</i>
North Montgomery County Community Center	600 Gerald Street Willis 77378	Community Room 102 and 103 <i>Sala comunitaria 102 y 103</i>
Lone Star Community Center	2500 Lone Star Parkway Montgomery 77356	Community Room 103 and 104 <i>Sala comunitaria 103 y 104</i>
West Montgomery County Community Development Center	31355 Friendship Drive Magnolia 77355	Green Room <i>Sala verde</i>
Magnolia Event Center Annex	11731 FM 1488 Magnolia 77354	Main Room <i>Sala principal</i>
Kevin Brady Community Center	2250 Buckthorne Place Spring 77380	Julie Ambler Meeting Room 114 A and B <i>Sala de juntas Julie Ambler 114 A y B</i>
Spring Creek Greenway Nature Center	1300 Riley Fuzzel Road Spring 77386	Community Center <i>Centro comunitario</i>
East Montgomery County Fair Association Building	21675A McCleskey Road New Caney 77357	Main Room <i>Sala principal</i>
East Montgomery County Community Development Center	16401 First Street, Suite 100 Splendora 77372	Hayden and Dunn Conference Rooms <i>Salas de conferencia Hayden y Dunn</i>
(Special Forms of Early Voting and Ballot by Mail only:) (<i>Formas Especiales de Votación Adelantada, y Boleta por Correo solamente:</i>) Election Central	9159 Airport Road Conroe 77303	Lobby <i>Vestíbulo</i>

EXHIBIT B – Revised 9/3/2025

Montgomery County May 3, 2025 Joint Election Election Day Precincts with Elections

Precinct	Consolidated County Election Precincts*	Polling Location	Room <i>Sala</i>	Elections
CA	08	Browder Community Center 14865 County Line Road Willis 77378	Main Room <i>Sala principal</i>	Montgomery County MC MUD No. 38
CB	01, 22, 23 , 50, 57, 85	North Montgomery County Community Center 600 Gerald Street Willis 77378	Meador Room <i>Sala Meador</i>	Montgomery County City of Conroe MC MUD No. 101
CC	43	Panorama Village City Hall 99 Hiwon Drive Panorama Village 77304	City Hall <i>Alcaldía</i>	Montgomery County City of Conroe
CD	02, 44 , 60	The Lone Star Convention Center 9055 Airport Road Conroe 77303	San Jacinto 1 <i>Sala San Jacinto 1</i>	Montgomery County City of Conroe City of Cut and Shoot Conroe MUD No. 1
CE	10	Booker T. Washington High School 507 Dr. Martin L. King, Jr. Place North Conroe 77301	Girls' Gym <i>Gimnasio de Niñas</i>	Montgomery County City of Conroe
CF	20 , 51	Travis Intermediate School 1100 North Thompson Street Conroe 77301	Auditorium <i>Auditorio</i>	Montgomery County City of Conroe
CG	21, 73 , 109	City of Conroe, Dean Towery Service Center 401 Sgt. Ed Holcomb Boulevard South Conroe 77304	Public Works Classroom <i>Aula de obras públicas</i>	Montgomery County City of Conroe
CH	40, 102	John V. Peet Junior High School 1895 Longmire Road Conroe 77304	Gym 2 <i>Gimnasio 2</i>	Montgomery County City of Conroe Conroe MUD No. 1
CI	77	April Sound Church 67 1/2 April Wind Drive South Montgomery 77356	Fellowship Hall <i>Salón de compañerismo</i>	Montgomery County City of Conroe
CJ	38	Montgomery County West Annex 19380 Highway 105 W., Suite 507 Montgomery 77356	Courtroom <i>Sala de justicia</i>	Montgomery County City of Conroe
CK	63	Walden Community Church 12400 Walden Road Montgomery 77356	Family Life Center <i>Centro de vida familiar</i>	Montgomery County

Please note that Election Day polling places are subject to change

*Polling Place Precinct in Bold if Consolidated

Precinct	Consolidated County Election Precincts*	Polling Location	Room Sala	Elections
CL	19, 72, 105	Lone Star Community Center 2500 Lone Star Parkway Montgomery 77356	Cissy Boulware Room <i>Sala Cissy Boulware</i>	Montgomery County City of Conroe MC MUD No. 209 MC MUD No. 210 MC MUD No. 255
CM	05	Long Street Community Center 20240 Bays Chapel Road Richards 77873	Main Room <i>Sala principal</i>	Montgomery County
CN	09	Dobbin - Dacus Community Center 695 South FM 1486 Montgomery 77316	Main Room <i>Sala principal</i>	Montgomery County Magnolia ISD
CO	86	Living Branch Church 13229 Highway 105 West Conroe 77304	Sanctuary <i>Santuario</i>	Montgomery County City of Conroe
CP	11, 39, 112	Lake Creek High School 20639 FM 2854 Montgomery 77316	Athletic Foyer <i>Vestíbulo del gimnasio</i>	Montgomery County City of Conroe MC MUD No. 249
CQ	99	Jean E. Stewart Elementary School 680 Fish Creek Thoroughfare Montgomery 77316	Gym <i>Gimnasio</i>	Montgomery County
CR	90, 106	The Palm Community Building 285 Central Pine Street Montgomery 77316	Building 2 <i>Edificio 2</i>	Montgomery County Magnolia ISD City of Conroe
CS	89, 97	Magnolia Event Center Annex 11731 FM 1488 Magnolia 77354	Main Room <i>Sala principal</i>	Montgomery County Magnolia ISD
CT	30, 91	Magnolia High School 14350 FM 1488 Magnolia 77354	Library <i>Biblioteca</i>	Montgomery County Magnolia ISD
CU	18	Magnolia Community Center 422 Melton Street Magnolia 77354	Main Room <i>Sala principal</i>	Montgomery County Magnolia ISD
CV	29	West Montgomery County Community Development Center 31355 Friendship Drive Magnolia 77355	Green Room <i>Sala verde</i>	Montgomery County Magnolia ISD
CW	65	J. L. Lyon Elementary School 27035 Nichols Sawmill Road Magnolia 77355	Gym <i>Gimnasio</i>	Montgomery County Magnolia ISD
CX	13, 28, 113	Decker Prairie Elementary School 27427 Decker Prairie Rosehill Road Magnolia 77355	Gym <i>Gimnasio</i>	Montgomery County Magnolia ISD

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*Polling Place Precinct in Bold if Consolidated

Precinct	Consolidated County Election Precincts*	Polling Location	Room Sala	Elections
CY	66, 74	Cedric C. Smith Elementary School 28747 Hardin Store Road Magnolia 77354	Gym <i>Gimnasio</i>	Montgomery County Magnolia ISD The Woodlands Township
CZ	76	Westwood Landowners' Association Building 406 Mackintosh Drive Magnolia 77354	Board Room <i>Sala de juntas</i>	Montgomery County Magnolia ISD
DA	71	Don A. Buckalew Elementary School 4909 West Alden Bridge Drive The Woodlands 77382	Hall in Front of Library <i>Pasillo frente a la biblioteca</i>	Montgomery County Magnolia ISD The Woodlands Township
DB	69, 81, 107	George P. Mitchell Intermediate School 6800 Alden Bridge Drive The Woodlands 77382	The Commons/Cafeteri Area <i>común/cafetería</i>	Montgomery County Magnolia ISD The Woodlands Township
DC	34, 98, 104, 108	KC Event Center 2655 FM 1488 Conroe 77384	Hall <i>Salón</i>	Montgomery County Magnolia ISD City of Conroe The Woodlands Township
DD	31	Shenandoah Municipal Complex 29955 I-45 North Shenandoah 77381	Council Chambers <i>Cámara del Consejo</i>	Montgomery County City of Conroe The Woodlands Township
DE	75	Windsor Hills Homeowners' Association Club House 1 East Windsor Hills Circle The Woodlands 77384	Ballroom <i>Salón de baile</i>	Montgomery County City of Conroe The Woodlands Township
DF	15, 27, 110	Cornerstone Church 100 Mosswood Drive Conroe 77302	Children's Room <i>Sala de niños</i>	Montgomery County City of Conroe Conroe MUD No. 1
DG	03, 06, 101	The Woodlands High School Ninth Grade Campus 10010 Branch Crossing Drive The Woodlands 77382	Gym 1 <i>Gimnasio 1</i>	Montgomery County Magnolia ISD The Woodlands Township
DH	78	Roger L. Galatas Elementary School 9001 Cochrans Crossing Drive The Woodlands 77381	Front Right Vestibule <i>Vestíbulo principal de lado derecho</i>	Montgomery County The Woodlands Township
DI	59, 70	The Woodlands Recreation Center at Bear Branch Park 5310 Research Forest Drive The Woodlands 77381	Live Oak Room <i>Sala Live Oak</i>	Montgomery County The Woodlands Township
DJ	58, 62	Lone Star College System 5000 Research Forest Drive The Woodlands 77381	Room 113-115 <i>Sala 113-115</i>	Montgomery County The Woodlands Township

Please note that Election Day polling places are subject to change

*Polling Place Precinct in Bold if Consolidated

Precinct	Consolidated County Election Precincts*	Polling Location	Room Sala	Elections
DK	48, 49	David Elementary School 5301 Shadowbend Place The Woodlands 77381	Front Hallway on 3rd/4th Grade Side of Building <i>Pasillo delantero en el lado de 3°/4° grado</i>	Montgomery County The Woodlands Township
DL	04, 61, 79	McCullough Junior High School - Nancy Bock Center for Performing Arts 3800 South Panther Creek Drive The Woodlands 77381	Auditorium <i>Auditorio</i>	Montgomery County Magnolia ISD The Woodlands Township
DM	33, 67, 84	Lamar Elementary School 1300 Many Pines Road The Woodlands 77380	Gym <i>Gimnasio</i>	Montgomery County City of Houston The Woodlands Township
DN	32, 45	Timber Lakes/Timber Ridge Pavilion 25610 Timber Lakes Drive Spring 77380	Meeting Room <i>Sala de juntas</i>	Montgomery County City of Houston The Woodlands Township
DO	24, 35	Emmit E. Houser Elementary School 27370 Oak Ridge School Road Conroe 77385	Gym <i>Gimnasio</i>	Montgomery County City of Houston
DP	80	Imperial Oaks Neighborhood Center - Recreation Center 31110 Imperial Oaks Boulevard Spring 77386	POA Clubroom <i>Salon del club POA</i>	Montgomery County
DQ	68	Knights of Columbus Hall 29327 South Plum Creek Drive Spring 77386	Main Hall <i>Sala principal</i>	Montgomery County City of Houston
DR	87, 92	Birnham Woods Elementary School 31150 Birnham Woods Drive Spring 77386	Gym <i>Gimnasio</i>	Montgomery County
DS	46, 47, 103	C. D. York Junior High School 3515 Waterbend Cove Spring 77386	Gym <i>Gimnasio</i>	Montgomery County City of Houston
DT	88, 100	Grand Oaks High School 4800 Riley Fuzzel Road Spring 77386	LGI <i>LGI</i>	Montgomery County City of Houston
DU	36, 64	Allendale Baptist Church 14535 Allendale Lane Conroe 77302	Fellowship Hall <i>Salón de compañerismo</i>	Montgomery County New Caney ISD
DV	96	Gerald D. Irons, Sr. Junior High School 16780 Needham Road Conroe 77385	Boys' Gym (Gym 2) <i>Gimnasio de niños (Gimnasio 2)</i>	Montgomery County

Please note that Election Day polling places are subject to change

*Polling Place Precinct in Bold if Consolidated

Precinct	Consolidated County Election Precincts*	Polling Location	Room <i>Sala</i>	Elections
DW	56	The Woodlands Emergency Training Center 16135 IH-45 South The Woodlands 77385	Room A/B <i>Sala A/B</i>	Montgomery County City of Conroe The Woodlands Township
DX	25, 42, 111	Grangerland Community Center 15636 FM 3083 Grangerland 77302	Community Room <i>Sala comunitaria</i>	Montgomery County City of Conroe Conroe MUD No. 1 MC MUD No. 194 MC MUD No. 261
DY	17, 55	First Baptist Church Groceville 19256 FM 1484 Conroe 77303	Fellowship Hall <i>Salón de compañerismo</i>	Montgomery County City of Conroe City of Cut and Shoot
DZ	12, 83	Security Community Center 18760 Highway 105 East Cleveland 77328	Main Room <i>Sala principal</i>	Montgomery County Splendora ISD
EA	16, 41	East Montgomery County Community Development Center 16401 First Street, Suite 100 Splendora 77372	Hayden and Dunn Conference Rooms <i>Salas de conferencia Hayden y Dunn</i>	Montgomery County Splendora ISD City of Patton Village City of Splendora MC MUD No. 251
EB	53, 54	Woodbranch City Hall 58 A Woodbranch Drive New Caney 77357	Meeting Room <i>Sala de juntas</i>	Montgomery County New Caney ISD Splendora ISD City of Patton Village City of Roman Forest MC MUD No. 252
EC	07, 26, 52, 93	East Montgomery County Fair Association Building 21675A McCleskey Road New Caney 77357	Main Room <i>Sala principal</i>	Montgomery County New Caney ISD Splendora ISD MC MUD No. 189
ED	14	Robert L. Crippen Elementary School 18690 Cumberland Boulevard Porter 77365	Gym <i>Gimnasio</i>	Montgomery County New Caney ISD MC MUD No. 189
EE	37, 82, 94, 95	Lone Star College - Kingwood, Performing Arts Center 500 Royston Drive Kingwood 77339	APA 119 <i>APA 119</i>	Montgomery County New Caney ISD City of Houston
57	Total Precincts			

Please note that Election Day polling places are subject to change

*Polling Place Precinct in Bold if Consolidated

Montgomery County Elections

Exhibit B

Report Time:9/3/2025 12:39:37 PM

County Wide

Montgomery County					
PCT	Polling Location	Suspense	Active	Total	PCT
01	North Montgomery County Community Center	248	4,324	4,572	01
02	The Lone Star Convention Center	174	4,178	4,352	02
03	The Woodlands High School Ninth Grade Campus	312	5,010	5,322	03
04	McCullough Junior High School - Nancy Bock Center for Performing Arts	161	1,749	1,910	04
05	Long Street Community Center	7	334	341	05
06	The Woodlands High School Ninth Grade Campus	269	3,859	4,128	06
07	East Montgomery County Fair Association Building	110	2,673	2,783	07
08	Browder Community Center	164	4,271	4,435	08
09	Dobbin - Dacus Community Center	91	2,109	2,200	09
10	Booker T. Washington High School	172	2,698	2,870	10
11	Lake Creek High School	200	2,739	2,939	11
12	Security Community Center	168	3,366	3,534	12
13	Decker Prairie Elementary School	72	2,395	2,467	13
14	Robert L. Crippen Elementary School	157	5,340	5,497	14
15	Cornerstone Church	192	3,710	3,902	15
16	East Montgomery County Community Development Center	219	4,759	4,978	16
17	First Baptist Church Groceville	243	5,450	5,693	17
18	Magnolia Community Center	210	5,987	6,197	18
19	Lone Star Community Center	205	4,383	4,588	19
20	Travis Intermediate School	125	2,152	2,277	20
21	City of Conroe, Dean Towery Service Center	535	3,661	4,196	21
22	North Montgomery County Community Center	253	4,386	4,639	22
23	North Montgomery County Community Center	338	5,005	5,343	23
24	Emmit E. Houser Elementary School	206	3,307	3,513	24
25	Grangerland Community Center	138	2,402	2,540	25
26	East Montgomery County Fair Association Building	330	5,147	5,477	26
27	Cornerstone Church	286	2,322	2,608	27
28	Decker Prairie Elementary School	174	4,790	4,964	28
29	West Montgomery County Community Development Center	183	4,925	5,108	29
30	Magnolia High School	196	5,756	5,952	30
31	Shenandoah Municipal Complex	300	4,619	4,919	31
32	Timber Lakes/Timber Ridge Pavilion	272	2,623	2,895	32
33	Lamar Elementary School	428	4,061	4,489	33
34	KC Event Center	169	3,096	3,265	34
35	Emmit E. Houser Elementary School	361	4,945	5,306	35
36	Allendale Baptist Church	272	6,081	6,353	36
37	Lone Star College - Kingwood, Performing Arts Center	252	3,782	4,034	37
38	Montgomery County West Annex	233	4,055	4,288	38
39	Lake Creek High School	117	3,450	3,567	39
40	John V. Peet Junior High School	446	5,416	5,862	40
*41	East Montgomery County Community Development Center	217	5,887	6,104	*41

* Jurisdiction Occupies only a part of the Precinct

Montgomery County Elections

Exhibit B

Report Time:9/3/2025 12:39:37 PM

Montgomery County					
PCT	Polling Location	Suspense	Active	Total	PCT
42	Grangerland Community Center	45	922	967	42
43	Panorama Village City Hall	291	5,119	5,410	43
44	The Lone Star Convention Center	281	2,996	3,277	44
45	Timber Lakes/Timber Ridge Pavilion	169	2,516	2,685	45
46	C. D. York Junior High School	201	4,257	4,458	46
47	C. D. York Junior High School	169	2,720	2,889	47
48	David Elementary School	119	2,286	2,405	48
49	David Elementary School	121	2,092	2,213	49
50	North Montgomery County Community Center	250	5,553	5,803	50
51	Travis Intermediate School	443	2,368	2,811	51
52	East Montgomery County Fair Association Building	320	4,707	5,027	52
53	Woodbranch City Hall	269	6,403	6,672	53
54	Woodbranch City Hall	218	4,371	4,589	54
55	First Baptist Church Groceville	114	1,872	1,986	55
56	The Woodlands Emergency Training Center	340	5,368	5,708	56
57	North Montgomery County Community Center	174	3,649	3,823	57
58	Lone Star College System	100	2,322	2,422	58
59	The Woodlands Recreation Center at Bear Branch Park	67	1,549	1,616	59
60	The Lone Star Convention Center	145	3,004	3,149	60
61	McCullough Junior High School - Nancy Bock Center for Performing Arts	307	4,594	4,901	61
62	Lone Star College System	190	2,507	2,697	62
63	Walden Community Church	261	4,546	4,807	63
64	Allendale Baptist Church	97	2,160	2,257	64
65	J. L. Lyon Elementary School	196	5,044	5,240	65
66	Cedric C. Smith Elementary School	274	5,073	5,347	66
67	Lamar Elementary School	194	2,605	2,799	67
68	Knights of Columbus Hall	245	5,071	5,316	68
69	George P. Mitchell Intermediate School	241	3,901	4,142	69
70	The Woodlands Recreation Center at Bear Branch Park	137	2,523	2,660	70
71	Don A. Buckalew Elementary School	317	4,451	4,768	71
72	Lone Star Community Center	171	4,444	4,615	72
73	City of Conroe, Dean Towery Service Center	107	2,105	2,212	73
74	Cedric C. Smith Elementary School	156	2,651	2,807	74
75	Windsor Hills Homeowners' Association Club House	455	4,258	4,713	75
76	Westwood Landowners' Association Building	257	4,716	4,973	76
77	April Sound Church	224	4,152	4,376	77
78	Roger L. Galatas Elementary School	299	4,826	5,125	78
79	McCullough Junior High School - Nancy Bock Center for Performing Arts	140	2,064	2,204	79
80	Imperial Oaks Neighborhood Center - Recreation Center	229	4,646	4,875	80
81	George P. Mitchell Intermediate School	295	4,153	4,448	81
82	Lone Star College - Kingwood, Performing Arts Center	170	4,109	4,279	82
83	Security Community Center	81	2,262	2,343	83
84	Lamar Elementary School	775	4,640	5,415	84

* Jurisdiction Occupies only a part of the Precinct

Montgomery County Elections

Exhibit B

Report Time:9/3/2025 12:39:37 PM

Montgomery County					
PCT	Polling Location	Suspense	Active	Total	PCT
85	North Montgomery County Community Center	191	4,173	4,364	85
86	Living Branch Church	168	3,157	3,325	86
87	Birnam Woods Elementary School	243	5,494	5,737	87
88	Grand Oaks High School	278	4,865	5,143	88
89	Magnolia Event Center Annex	226	4,162	4,388	89
90	The Palm Community Building	193	4,906	5,099	90
91	Magnolia High School	289	5,454	5,743	91
92	Birnam Woods Elementary School	309	4,988	5,297	92
93	East Montgomery County Fair Association Building	266	4,988	5,254	93
94	Lone Star College - Kingwood, Performing Arts Center	372	4,648	5,020	94
95	Lone Star College - Kingwood, Performing Arts Center	419	4,155	4,574	95
96	Gerald D. Irons, Sr. Junior High School	339	5,579	5,918	96
97	Magnolia Event Center Annex	199	4,574	4,773	97
98	KC Event Center	184	2,114	2,298	98
99	Jean E. Stewart Elementary School	181	4,188	4,369	99
100	Grand Oaks High School	287	5,855	6,142	100
101	The Woodlands High School Ninth Grade Campus	217	2,570	2,787	101
102	John V. Peet Junior High School	292	5,301	5,593	102
103	C. D. York Junior High School	361	4,358	4,719	103
104	KC Event Center	166	2,473	2,639	104
105	Lone Star Community Center	177	3,947	4,124	105
106	The Palm Community Building	198	4,116	4,314	106
107	George P. Mitchell Intermediate School	7	44	51	107
108	KC Event Center	239	3,083	3,322	108
109	City of Conroe, Dean Towery Service Center	191	3,042	3,233	109
110	Cornerstone Church	160	3,192	3,352	110
111	Grangerland Community Center	116	2,740	2,856	111
112	Lake Creek High School	150	3,472	3,622	112
113	Decker Prairie Elementary School	146	4,538	4,684	113
		25,423	432,953	458,376	113

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Montgomery County Elections

Exhibit B

Report Time:9/3/2025 12:39:37 PM

School District

Magnolia Independent School District					
PCT	Polling Location	Suspense	Active	Total	PCT
*03	The Woodlands High School Ninth Grade Campus	221	3,960	4,181	*03
04	McCullough Junior High School - Nancy Bock Center for Performing Arts			0	04
*06	The Woodlands High School Ninth Grade Campus			0	*06
*09	Dobbin - Dacus Community Center			0	*09
13	Decker Prairie Elementary School	72	2,395	2,467	13
18	Magnolia Community Center	210	5,987	6,197	18
*28	Decker Prairie Elementary School	91	2,139	2,230	*28
29	West Montgomery County Community Development Center	183	4,925	5,108	29
*30	Magnolia High School	188	5,411	5,599	*30
*34	KC Event Center	18	479	497	*34
*61	McCullough Junior High School - Nancy Bock Center for Performing Arts			0	*61
65	J. L. Lyon Elementary School	196	5,044	5,240	65
*66	Cedric C. Smith Elementary School	126	2,822	2,948	*66
*69	George P. Mitchell Intermediate School			0	*69
*71	Don A. Buckalew Elementary School	36	157	193	*71
74	Cedric C. Smith Elementary School	156	2,651	2,807	74
*76	Westwood Landowners' Association Building	209	3,617	3,826	*76
*81	George P. Mitchell Intermediate School	48	1,264	1,312	*81
*89	Magnolia Event Center Annex	224	4,147	4,371	*89
*91	Magnolia High School	289	5,454	5,743	*91
97	Magnolia Event Center Annex	199	4,574	4,773	97
*101	The Woodlands High School Ninth Grade Campus	67	645	712	*101
*106	The Palm Community Building	2	96	98	*106
107	George P. Mitchell Intermediate School	7	44	51	107
*113	Decker Prairie Elementary School	43	1,061	1,104	*113
		2,585	56,872	59,457	25

* Jurisdiction Occupies only a part of the Precinct

Montgomery County Elections

Exhibit B

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New Caney Independent School District					
PCT	Polling Location	Suspense	Active	Total	PCT
*07	East Montgomery County Fair Association Building	56	1,316	1,372	*07
14	Robert L. Crippen Elementary School	157	5,340	5,497	14
*26	East Montgomery County Fair Association Building	317	4,841	5,158	*26
*36	Allendale Baptist Church			0	*36
37	Lone Star College - Kingwood, Performing Arts Center	252	3,782	4,034	37
52	East Montgomery County Fair Association Building	320	4,707	5,027	52
*53	Woodbranch City Hall	219	5,047	5,266	*53
54	Woodbranch City Hall	218	4,371	4,589	54
*64	Allendale Baptist Church		94	94	*64
82	Lone Star College - Kingwood, Performing Arts Center	170	4,109	4,279	82
93	East Montgomery County Fair Association Building	266	4,988	5,254	93
94	Lone Star College - Kingwood, Performing Arts Center	372	4,648	5,020	94
95	Lone Star College - Kingwood, Performing Arts Center	419	4,155	4,574	95
		2,766	47,398	50,164	13

Splendora Independent School District					
PCT	Polling Location	Suspense	Active	Total	PCT
*07	East Montgomery County Fair Association Building	37	866	903	*07
*12	Security Community Center	24	677	701	*12
16	East Montgomery County Community Development Center	219	4,759	4,978	16
*41	East Montgomery County Community Development Center	217	5,828	6,045	*41
*53	Woodbranch City Hall	50	1,356	1,406	*53
		547	13,486	14,033	5

Montgomery County Elections

Exhibit B

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City

City of Conroe					
PCT	Polling Location	Suspense	Active	Total	PCT
*01	North Montgomery County Community Center	98	1,911	2,009	*01
*02	The Lone Star Convention Center	174	4,177	4,351	*02
10	Booker T. Washington High School	172	2,698	2,870	10
*11	Lake Creek High School	77	1,504	1,581	*11
*15	Cornerstone Church	16	661	677	*15
*17	First Baptist Church Groceville			0	*17
20	Travis Intermediate School	125	2,152	2,277	20
*21	City of Conroe, Dean Towery Service Center	535	3,649	4,184	*21
*25	Grangerland Community Center	10	262	272	*25
27	Cornerstone Church	286	2,322	2,608	27
*31	Shenandoah Municipal Complex			0	*31
*34	KC Event Center			0	*34
*38	Montgomery County West Annex	2	128	130	*38
*40	John V. Peet Junior High School	446	5,414	5,860	*40
*43	Panorama Village City Hall	200	3,157	3,357	*43
*44	The Lone Star Convention Center	281	2,994	3,275	*44
*50	North Montgomery County Community Center	32	1,130	1,162	*50
51	Travis Intermediate School	443	2,368	2,811	51
*56	The Woodlands Emergency Training Center	2	29	31	*56
*60	The Lone Star Convention Center	125	2,540	2,665	*60
73	City of Conroe, Dean Towery Service Center	107	2,105	2,212	73
*75	Windsor Hills Homeowners' Association Club House	313	2,718	3,031	*75
77	April Sound Church	224	4,152	4,376	77
*85	North Montgomery County Community Center	1	63	64	*85
*86	Living Branch Church	117	1,900	2,017	*86
*90	The Palm Community Building		4	4	*90
*98	KC Event Center	89	519	608	*98
*102	John V. Peet Junior High School	239	4,220	4,459	*102
*105	Lone Star Community Center			0	*105
*108	KC Event Center	52	309	361	*108
109	City of Conroe, Dean Towery Service Center	191	3,042	3,233	109
110	Cornerstone Church	160	3,192	3,352	110
*111	Grangerland Community Center			0	*111
*112	Lake Creek High School	14	582	596	*112
		4,531	59,902	64,433	34

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Montgomery County Elections

Exhibit B

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City of Cut and Shoot					
PCT	Polling Location	Suspense	Active	Total	PCT
*17	First Baptist Church Groceville	33	713	746	*17
*55	First Baptist Church Groceville	15	117	132	*55
*60	The Lone Star Convention Center	1	3	4	*60
		49	833	882	3

City of Houston					
PCT	Polling Location	Suspense	Active	Total	PCT
*32	Timber Lakes/Timber Ridge Pavilion			0	*32
*35	Emmit E. Houser Elementary School	64	212	276	*35
*37	Lone Star College - Kingwood, Performing Arts Center		1	1	*37
*47	C. D. York Junior High School		5	5	*47
*67	Lamar Elementary School		5	5	*67
*68	Knights of Columbus Hall		2	2	*68
*84	Lamar Elementary School	107	543	650	*84
*88	Grand Oaks High School			0	*88
*94	Lone Star College - Kingwood, Performing Arts Center	243	1,388	1,631	*94
*95	Lone Star College - Kingwood, Performing Arts Center	207	961	1,168	*95
*100	Grand Oaks High School			0	*100
*103	C. D. York Junior High School	2	65	67	*103
		623	3,182	3,805	12

City of Patton Village					
PCT	Polling Location	Suspense	Active	Total	PCT
*16	East Montgomery County Community Development Center	47	813	860	*16
*53	Woodbranch City Hall	4	57	61	*53
		51	870	921	2

City of Roman Forest					
PCT	Polling Location	Suspense	Active	Total	PCT
*53	Woodbranch City Hall			0	*53
*54	Woodbranch City Hall	70	1,735	1,805	*54
		70	1,735	1,805	2

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Montgomery County Elections

Exhibit B

Report Time:9/3/2025 12:39:37 PM

City of Splendora					
PCT	Polling Location	Suspense	Active	Total	PCT
*16	East Montgomery County Community Development Center	45	1,055	1,100	*16
*41	East Montgomery County Community Development Center	10	218	228	*41
		55	1,273	1,328	2

The Woodlands Township					
PCT	Polling Location	Suspense	Active	Total	PCT
*03	The Woodlands High School Ninth Grade Campus	197	2,510	2,707	*03
04	McCullough Junior High School - Nancy Bock Center for Performing Arts	161	1,749	1,910	04
*06	The Woodlands High School Ninth Grade Campus	269	3,859	4,128	*06
*31	Shenandoah Municipal Complex	159	1,795	1,954	*31
*32	Timber Lakes/Timber Ridge Pavilion	266	2,497	2,763	*32
*33	Lamar Elementary School	412	3,847	4,259	*33
*45	Timber Lakes/Timber Ridge Pavilion	52	1,048	1,100	*45
48	David Elementary School	119	2,286	2,405	48
49	David Elementary School	121	2,092	2,213	49
*56	The Woodlands Emergency Training Center	161	2,637	2,798	*56
58	Lone Star College System	100	2,322	2,422	58
59	The Woodlands Recreation Center at Bear Branch Park	67	1,549	1,616	59
*61	McCullough Junior High School - Nancy Bock Center for Performing Arts	307	4,594	4,901	*61
*62	Lone Star College System	134	2,138	2,272	*62
66	Cedric C. Smith Elementary School			0	66
*67	Lamar Elementary School	194	2,562	2,756	*67
*69	George P. Mitchell Intermediate School	241	3,901	4,142	*69
70	The Woodlands Recreation Center at Bear Branch Park	137	2,523	2,660	70
*71	Don A. Buckalew Elementary School	281	4,294	4,575	*71
*74	Cedric C. Smith Elementary School			0	*74
*75	Windsor Hills Homeowners' Association Club House	141	1,438	1,579	*75
78	Roger L. Galatas Elementary School	299	4,826	5,125	78
*79	McCullough Junior High School - Nancy Bock Center for Performing Arts	129	1,855	1,984	*79
*81	George P. Mitchell Intermediate School	247	2,889	3,136	*81
*84	Lamar Elementary School	165	1,417	1,582	*84
*98	KC Event Center	95	1,595	1,690	*98
*101	The Woodlands High School Ninth Grade Campus	150	1,925	2,075	*101
		4,604	64,148	68,752	27

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Montgomery County Elections

Exhibit B

Report Time:9/3/2025 12:39:37 PM

Municipal Utility District

Conroe Municipal Utility District No. 01					
PCT	Polling Location	Suspense	Active	Total	PCT
*02	The Lone Star Convention Center	16	549	565	*02
*25	Grangerland Community Center	8	191	199	*25
*40	John V. Peet Junior High School			0	*40
*110	Cornerstone Church	65	1,126	1,191	*110
		89	1,866	1,955	4

Montgomery County Municipal Utility District 038					
PCT	Polling Location	Suspense	Active	Total	PCT
*08	Browder Community Center			0	*08
				0	1

Montgomery County Municipal Utility District 101					
PCT	Polling Location	Suspense	Active	Total	PCT
*57	North Montgomery County Community Center		1	1	*57
			1	1	1

Montgomery County Municipal Utility District 189					
PCT	Polling Location	Suspense	Active	Total	PCT
*14	Robert L. Crippen Elementary School			0	*14
*26	East Montgomery County Fair Association Building			0	*26
				0	2

Montgomery County Municipal Utility District 194					
PCT	Polling Location	Suspense	Active	Total	PCT
*25	Grangerland Community Center		2	2	*25
			2	2	1

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Montgomery County Elections

Exhibit B

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Montgomery County Municipal Utility District 209					
PCT	Polling Location	Suspense	Active	Total	PCT
*72	Lone Star Community Center		5	5	*72
			5	5	1

Montgomery County Municipal Utility District 210					
PCT	Polling Location	Suspense	Active	Total	PCT
*19	Lone Star Community Center			0	*19
				0	1

Montgomery County Municipal Utility District 249					
PCT	Polling Location	Suspense	Active	Total	PCT
*112	Lake Creek High School			0	*112
				0	1

Montgomery County Municipal Utility District 251					
PCT	Polling Location	Suspense	Active	Total	PCT
*41	East Montgomery County Community Development Center		1	1	*41
			1	1	1

Montgomery County Municipal Utility District 252					
PCT	Polling Location	Suspense	Active	Total	PCT
*54	Woodbranch City Hall			0	*54
				0	1

Montgomery County Municipal Utility District 255					
PCT	Polling Location	Suspense	Active	Total	PCT
*19	Lone Star Community Center			0	*19
				0	1

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Montgomery County Elections

Exhibit B

Report Time:9/3/2025 12:39:37 PM

Montgomery County Municipal Utility District 261					
PCT	Polling Location	Suspense	Active	Total	PCT
*25	Grangerland Community Center			0	*25
				0	1

* Jurisdiction Occupies only a part of the Precinct

**ORDER CALLING CONFIRMATION AND DIRECTORS' ELECTION, BOND
ELECTION, ROAD BOND ELECTION, RECREATIONAL FACILITIES BOND
ELECTION, AND MAINTENANCE TAX ELECTION**

STATE OF TEXAS	§
	§
COUNTY OF MONTGOMERY	§
	§
MONTGOMERY COUNTY MUNICIPAL	§
UTILITY DISTRICT NO. 38	§

WHEREAS, Montgomery County Municipal Utility District No. 38 (the "District") was heretofore duly created by an Order of the Texas Water Rights Commission, Predecessor to the Texas Commission on Environmental Quality ("TCEQ" or "Commission"), dated December 11, 1974, as a conservation and reclamation district created under and essential to accomplish the purposes of Article XVI, Section 59 of the Texas Constitution and operating pursuant to Chapters 49 and 54 of the Texas Water Code; and

WHEREAS, the District subsequently petitioned the Commission for road powers under Article III, Section 52 of the Texas Constitution pursuant to Section 54.234, Texas Water Code, as amended; and

WHEREAS, the temporary directors of the District have met and organized and have qualified to serve as directors of the District by taking the oath and making the bond required by law; and

WHEREAS, it is now necessary to call an election in accordance with Section 49.102, Texas Water Code, for the purpose of confirming the creation and establishment of the District and for the purpose of the election of five (5) permanent directors thereof; and

WHEREAS, it is now timely to call an election to authorize the Board of Directors to issue water, sewer, and drainage bonds, road bonds, and park and recreational facility bonds (collectively the "Bonds") to provide the facilities for which the District was created and to provide for the refunding of such bonds; and

WHEREAS, Article III, Section 52, Texas Constitution, authorizes the District to construct, acquire, improve, maintain, or operate macadamized, graveled, or paved roads or turnpikes, or improvements in aid of those roads or turnpikes and to issue road bonds to finance the construction, maintenance or operation of road projects; and

WHEREAS, on September 13, 2003, the registered voters of the State of Texas passed an amendment to the constitution of the State of Texas which authorizes conservation and reclamation districts, such as the District, to develop and finance with taxes certain parks and recreational facilities and authorizes the issuance of bonds by conservation and reclamation districts located in Montgomery County, Texas, such as the District, to provide for improvements and maintenance of such parks and recreational facilities; and

WHEREAS, as of the date hereof, the aggregate amount of the outstanding principal of the debt obligations of the District is \$0.00; and

WHEREAS, as of the date hereof, the aggregate amount of the outstanding interest on debt obligations of the District is \$0.00; and

WHEREAS, as of the date hereof, the ad valorem debt service tax rate for the District is \$0.00 per \$100 of valuation of taxable property; and

WHEREAS, there has been filed with the District, open to inspection by the public, an engineer's report, a copy of which is on file in the official records of the District (the "Engineering Report"), covering the works, improvements, facilities, plants, equipment, and appliances to be purchased, constructed, or otherwise acquired by the District and the property, contract rights, rights of use, and interests in property to be purchased or otherwise acquired, as well as the estimated cost of all the foregoing, together with maps, plats, profiles, and data showing and explaining the Engineering Report, and the Engineering Report has been carefully considered by the Board and has been fully approved by the Board; and

WHEREAS, the Engineering Report heretofore filed and approved contains an estimate of the probable cost of the purchase, construction, or other acquisition of the proposed works, improvements, facilities, plants, equipment, and appliances; an estimate of the cost of purchase or other acquisition of property, contract rights, rights of use, and interests in property; and an estimate of expenses incident thereto; and

WHEREAS, the Board finds that the submitted estimates of bonds in the amounts of \$355,409,250,000 for water, sewage, and drainage purposes, and the submitted estimates of \$233,215,500 for the construction, maintenance, and operation of macadamized, graveled, or paved roads or turnpikes, or improvements in aid of those roads or turnpikes, and the submitted estimates of \$110,449,500 for the construction, maintenance, and operation of parks and recreational facilities is reasonable and proper and hereby approves the same and all items thereof but reserves the right to authorize amendments to the Engineering Report and to reallocate costs and make such other changes as necessary to meet the changing requirements of the District's system; and

WHEREAS, the Board is of the opinion that it would be of benefit to the District to authorize the use of taxes to develop and finance certain water, sewer, and drainage facilities and the issuance of bonds in an amount not to exceed \$355,409,250 for improvements and maintenance of such water, sewer, and drainage facilities, and authorize the use of taxes to develop and finance certain road facilities and the issuance of bonds in an amount not to exceed \$233,215,500 for improvements and maintenance of such road facilities, and authorize the use of taxes to develop and finance parks and recreational facilities and the issuance of bonds in an amount not to exceed \$110,449,500 for improvements and maintenance of such parks and recreational facilities; and

WHEREAS, the Board may find it necessary to impose debt service ad valorem taxes sufficient to pay the principal of and interest on the Bonds; and

WHEREAS, if the Board imposes debt service ad valorem taxes sufficient to pay the principal of and interest on the Bonds, the estimated debt service tax rate will be \$1.50; and

WHEREAS, the Bonds may be issued to mature over a specified number of years not to exceed the maximum number of years authorized by law from the date of issuance; and

WHEREAS, the Board is of the opinion that it would be of benefit to the District to be authorized to levy and collect annual ad valorem taxes at a rate not to exceed \$1.50 per \$100 of valuation on all taxable property within the District to secure funds for operations and maintenance purposes; and

WHEREAS, the Board of Directors is of the opinion that an election should be held within the District on November 4, 2025, for the purposes of: (i) confirming the creation and establishment of the District; (ii) electing five (5) permanent directors; (iii) submitting a proposition on the issuance of Bonds in the maximum aggregate original principal amount of \$355,409,250 to develop and finance water, sewer and drainage facilities, and the issuance of Refunding Bonds in the maximum aggregate original principal amount of \$179,040,750 to refund any bonds or other evidences of indebtedness issued by the District to develop and finance water, sewer and drainage facilities; (iv) submitting a proposition on the issuance of Bonds in the maximum aggregate original principal amount of \$233,215,250 to develop and finance roads, and the issuance of Refunding Bonds in the maximum aggregate original principal amount of \$117,484,500 to refund any bonds or other evidences of indebtedness issued by the District to develop and finance roads; (v) submitting a proposition on the issuance of Bonds in the maximum aggregate original principal amount of \$110,449,500 to develop and finance parks and recreational facilities, and the issuance of Refunding Bonds in the maximum aggregate original principal amount of \$54,400,500 to refund any bonds or other evidences of indebtedness issued by the District to develop and finance parks and recreational facilities; and (vi) submitting a proposition on the levying and collecting of an annual ad valorem tax for maintenance and operations purposes at a rate not to exceed \$1.50 per \$100 valuation of taxable property.

WHEREAS, the Board has determined that it is more efficient and economical for the District to enter into a Joint Election Agreement with Montgomery County (the "County"), whereby the County will conduct the District's Elections; and

WHEREAS, the Board of Directors wishes to proceed with the ordering of said election.

IT IS, THEREFORE, ORDERED BY THE BOARD OF DIRECTORS OF MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 38 THAT:

Section 1: The matters and facts set out in the preamble of this order are hereby found and declared to be true and complete.

Section 2: The Engineering Report and estimate of costs hereinabove mentioned are hereby approved.

Section 3: The Board of the District hereby calls the Confirmation and Directors Election, Bond Election, Road Bond Election, Recreational Facilities Election, and Maintenance Tax Election (the “Election”) to confirm the creation of the District, elect permanent directors, approve bonds, approve road bonds, approve recreational facilities bonds, and authorize a maintenance tax. The Election shall be held between the hours of 7:00 a.m. and 7:00 p.m. on the 4th day of November, 2025.

Section 4: The District will enter the Contract with the County which provides that the County will conduct the Election on behalf of the District.

Section 5: Subject to the provisions of Chapter 31, Subchapter D of the Election Code, the District agrees to allow the County to administer the Bond Elections to be held for the District on November 4, 2025, between the hours of 7:00 a.m. and 7:00 p.m., at a place to be determined by the County. Pursuant to the Contract, the District has directed that the place for the Election be a suitable public building and a proper place for conducting said election.

Section 6: At the November 4, 2025 Election, the following propositions shall be submitted to the resident electors of the District:

PROPOSITION A

Shall the creation of Montgomery County Municipal Utility District No. 38 be confirmed?

PROPOSITION B

THIS IS A TAX INCREASE

Shall the Board of Directors of Montgomery County Municipal Utility District No. 38 be authorized to issue the bonds of said district in one or more issues or series in the maximum amount of \$355,409,250 maturing serially or otherwise in such installments as are fixed by said board over a period or periods not exceeding the maximum number of years authorized by law from their date or dates, bearing interest at any rate or rates, and to sell said bonds at any price or prices, provided that the net effective interest rate, as defined by Chapter 1204, Texas Government Code, as amended, on any issue or series of said bonds shall not exceed the maximum legal limit in effect at the time of issuance of each such issue or series, all as may be determined by the Board of Directors of said district, for the purpose or purposes of purchasing, constructing, acquiring, owning, leasing, or operating a waterworks system, a surface water system, a sanitary sewer system, and a drainage and storm sewer system for said district and additions, extensions, and improvements thereto and purchasing or otherwise acquiring any and all property, contract rights, rights of use, and interests in property necessary, appropriate, or incident to the purchase, construction, acquisition, ownership, leasing, or operation of such waterworks system, surface water system, sanitary sewer system, and drainage and storm sewer system, and additions, extensions, and improvements thereto, and for the additional purpose of paying all expenses in any manner incidental thereto and such expenses as are incidental to the organization, administration, and financing of the district which under applicable law may properly be paid from the proceeds

of such bonds and in an amount not in excess of \$179,040,750 for the purpose of refunding any bonds or other evidences of indebtedness issued by the District for any of the foregoing purposes and to provide for the payment of principal of and interest on such bonds by the levy and collection of a sufficient tax upon all taxable property within said district, all as authorized by the Constitution and laws of the State of Texas, including particularly (but not by way of limitation) Article XVI, Section 59 of the Texas Constitution, and Chapters 49 and 54 of the Texas Water Code, to the extent applicable, together with all amendments and additions thereto?

PROPOSITION C

THIS IS A TAX INCREASE

Shall the Board of Directors of Montgomery County Municipal Utility District No. 38 be authorized to issue the bonds of said district in one or more issues or series in the maximum amount of \$233,215,500 maturing serially or otherwise in such installments as are fixed by said board over a period or periods not exceeding the maximum number of years authorized by law from their date or dates, bearing interest at any rate or rates, and to sell said bonds at any price or prices, provided that the net effective interest rate, as defined by Chapter 1204, Texas Government Code, as amended, on any issue or series of said bonds shall not exceed the maximum legal limit in effect at the time of issuance of each such issue or series, all as may be determined by the Board of Directors of said district, for the purpose or purposes of purchasing, constructing, acquiring, owning, operating, or maintaining paved roads and turnpikes for said district and additions, extensions, and improvements thereto and purchasing or otherwise acquiring any and all property, contract rights, rights of use, and interests in property necessary, appropriate, or incident to the purchase, construction, acquisition, ownership, operation, or maintenance of such paved roads and turnpikes and additions, extensions, and improvements thereto, and for the additional purpose of paying all expenses in any manner incidental thereto which under applicable law may properly be paid from the proceeds of such bonds and in an amount not in excess of \$117,484,500 for the purpose of refunding any bonds or other evidences of indebtedness issued by the District for any of the foregoing purposes and to provide for the payment of principal of and interest on such bonds by the levy and collection of a sufficient tax upon all taxable property within said district, all as authorized by the constitution and laws of the State of Texas, including particularly (but not by way of limitation) Article III, Section 52(b)(3) of the Texas Constitution, and Chapters 49 and 54 of the Texas Water Code, to the extent applicable, together with all amendments and additions thereto?

PROPOSITION D

THIS IS A TAX INCREASE

Shall the Board of Directors of Montgomery County Municipal Utility District No. 38 be authorized to issue the bonds of said district in one or more issues or series in the maximum amount of \$110,449,500 maturing serially or otherwise in such installments as are fixed by said board over a period or periods not exceeding the maximum number of years authorized by law from their date or dates, bearing interest at any rate or rates, and to sell said bonds at any price or prices, provided that the net effective interest rate, as defined by Chapter 1204, Texas Government Code, as

amended, on any issue or series of said bonds shall not exceed the maximum legal limit in effect at the time of issuance of each such issue or series, all as may be determined by the Board of Directors of said district, for the purpose or purposes of acquiring, purchasing, owning, operating, repairing or improving parks, landscaping, parkways, greenbelts, sidewalks, trails, public right-of-way beautification projects and recreational equipment and facilities and associated street and security lighting, including, but not limited to, all additions to the parks and recreational facilities, and all works, improvements, facilities, equipment, appliances, interests in property, and contract rights needed therefor, and for the additional purpose of paying all expenses in any manner incidental thereto which under applicable law may properly be paid from the proceeds of such bonds and in an amount not in excess of \$54,400,500 for the purpose of refunding any bonds or other evidences of indebtedness issued by the District for any of the foregoing purposes and to provide for the payment of principal of and interest on such bonds by the levy and collection of a sufficient tax upon all taxable property within said district, all as authorized by the constitution and laws of the State of Texas, together with all amendments and additions thereto?

PROPOSITION E

THIS IS A TAX INCREASE

Shall the Board of Directors of Montgomery County Municipal Utility District No. 38 be authorized to assess, levy, and collect an annual operation and maintenance tax not to exceed one dollar and fifty cents (\$1.50) per one hundred dollars (\$100) valuation of taxable property within said district in amounts sufficient to secure funds for operation and maintenance purposes, including but not limited to, funds for planning, constructing, acquiring, maintaining, repairing, and operating all necessary land, plants, works, facilities, improvements, appliances, and equipment of such district and for paying costs of proper services, engineering, and legal fees, and organization and administrative expenses, in accordance with the constitution and laws of the State of Texas, including particularly (but not by way of limitation) Section 49.107 of the Texas Water Code, together with all amendments and additions thereto?

Section 7: Voting in said Election shall be by the use of an electronic voting system or paper ballots, administered by the County, pursuant to the Contract and Texas Election Code, Chapter 123. Ballots shall be provided in English and Spanish. The ballots used in the election shall have printed hereon the following:

OFFICIAL BALLOT

MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 38

CONFIRMATION AND DIRECTORS' ELECTION, BOND ELECTION, ROAD BOND ELECTION, RECREATIONAL FACILITIES BOND ELECTION, AND MAINTENANCE TAX ELECTION

November 4, 2025

**MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 38 PROPOSITION
A**

☐ FOR

Confirmation of Montgomery County Municipal Utility
District No. 38

☐ AGAINST

**MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 38 PROPOSITION
B**

☐ FOR

THIS IS A TAX INCREASE

The issuance of \$355,409,250 in bonds and the issuance of
\$179,040,750 in refunding bonds and the levy of ad valorem
taxes sufficient to pay the principal of and interest on the
bonds (water, sanitary sewer, drainage, and storm sewer,
organization, and administration)

☐ AGAINST

**MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 38 PROPOSITION
C**

☐ FOR

THIS IS A TAX INCREASE

The issuance of \$233,215,500 in bonds and the issuance of
\$117,484,500 in refunding bonds and the levy of ad valorem
taxes sufficient to pay the principal of and interest on the
road bonds (paved roads and turnpikes)

☐ AGAINST

**MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 38 PROPOSITION
D**

☐ FOR

THIS IS A TAX INCREASE

The issuance of \$110,449,500 in bonds and the issuance of
\$54,400,500 in refunding bonds and the levy of ad valorem
taxes sufficient to pay the principal of and interest on the
bonds (parks and recreational facilities bonds)

☐ AGAINST

MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 38 PROPOSITION E

☐ FOR

THIS IS A TAX INCREASE

The levy of an operation and maintenance tax not to exceed one dollar and fifty cents (\$1.50) per one hundred dollars (\$100) valuation of taxable property

☐ AGAINST

DIRECTORS

Vote for any five (5) persons for director by placing an "X" in the square beside the person's name or by writing the name or names of a person or persons in the blank space provided.

- ☐ Jose Gonzalez
- ☐ Ted Dimitry
- ☐ Odett Newman
- ☐ Chris Linn
- ☐ Ryan Vaughan
- ☐ _____
- ☐ _____
- ☐ _____
- ☐ _____
- ☐ _____

The voter may vote for any five (5) persons for director by placing an "X" in the square beside the person's name or by writing the name or names of a person or persons in the blank space provided.

Oral assistance in Spanish shall be made available to all persons requiring such assistance. Any person requiring oral assistance in Spanish should contact the presiding judge or absentee voting clerk.

Section 8: Subject to the provisions of Chapter 31, Subchapter D of the Election Code, the District agrees to allow the County to administer an election to be held for the District on November 4, 2025, between the hours of 7:00 a.m. and 7:00 p.m., at the County election precincts for land located within the boundaries of the District, to be determined by the County. Pursuant to the Contract, the District has directed that the place for the election be a suitable public building and a proper place for conducting said election.

Section 9: The boundaries of the District are hereby established as and shall constitute one election precinct. The Elections Administrator of Montgomery County (the “Administrator”) shall appoint the presiding judge and clerks for the election pursuant to the Contract. The Administrator may appoint, as he or she deems necessary, clerks to assist in the conduct of the election. If the regularly appointed presiding judge is unable to serve at the election, the alternate presiding judge shall serve as the presiding judge for the election. If the election is conducted by the regularly appointed presiding judge, he or she may appoint the alternate presiding judge as one of the clerks to serve at the election.

The early voting ballot board shall be appointed by the Administrator in accordance with the Contract.

Early voting in the election by personal appearance shall occur as provided by the County pursuant to the Contract. The clerk for early voting shall be the Administrator, and the place at which such early voting shall be conducted is to be determined by the County pursuant to the Contract. An application for ballot by mail may be submitted to the early voting clerk (1) in person, (2) by regular mail, (3) by common carrier, (4) by fax, or (5) by email. The early voting clerk’s address, fax number, and email at which the early voting clerk may receive applications for ballot by mail are:

Montgomery County Elections Administrator
by regular mail: P.O. Box 2646
Conroe, Texas 77305-2646
By common carrier: 9159 Airport Road
Conroe, Texas 77303
Phone: 713-755-6965
Fax: 936-788-8340
Email: election.ballot@mctx.org
Website: <https://www.elections.mctx.org>

To be effective, an application for ballot by mail submitted by FAX or EMAIL must also be submitted by mail and be received by the early voting clerk not later than the fourth business day after the transmission by fax or email is received.

A completed mail ballot must be returned to the Montgomery County Elections Administrator, in the Official Carrier Envelope provided. It may be returned in any of the following manners:

1. Regular residential mail via United States Postal Service:
 - a. Ballot must be postmarked by 7:00 p.m. on Election Day and must be received by 5:00 p.m. on the first mail delivery day after Election Day;
2. In-person drop off at Montgomery County Elections Administrator (9159 Airport Road, Conroe, Texas 77303) on Election Day only from 7 am – 7 pm:
 - a. An acceptable form of photo identification must be presented;

- b. If a voter does not possess and cannot reasonably obtain an acceptable form of photo identification, the voter may show a List B identification and complete a Reasonable Impediment Declaration (RID);
 - c. Only the voter may deliver their ballot in person;
- 3. Common or contract carrier, such as personal courier, or FedEx or UPS, or other contracted mail service:
 - a. Ballot must be received by 7:00 p.m. on Election Day;
 - b. If the carrier provides receipt mark indicating a time before 7:00 p.m. on Election Day, it may be received by 5:00 p.m. on the first mail delivery day after Election Day.

Section 10: The Election shall be held and conducted and returns made to this Board in accordance with the Texas Election Code as modified by Chapter 49, Texas Water Code.

Section 11: Sanford Kuhl Hagan Kugle Parker Kahn LLP (“SKLaw”) is hereby appointed as the agent for the Secretary of the Board of the District for the purpose of being custodian of the election records. The agent shall maintain election records in accordance with the Texas Election Code.

Section 12: All qualified resident electors of the District shall be entitled to vote in the Election.

Section 13: In accordance with Texas Election Code, Section 4.003, the President and the Secretary of the Board or the District's agent is hereby directed to cause notice of this Election to be posted within the District (at where notices of meetings are posted) at least twenty-one (21) days before the date of the Election, or the next business day after the twenty-first day if the twenty first day is a Saturday, Sunday, or official State holiday and at such other places as notice of the meetings of the Board of the District are required to be posted. Further, such officers are authorized to provide any other notice of the Election as authorized by law. In addition, the President and the Secretary of the Board or the District's agent is hereby directed to cause this Order to be posted (i) on election day and during early voting by personal appearance in a prominent location at each polling place; and (ii) in three (3) public places in the boundaries of the District at least twenty-one (21) days before the Election.

Section 14: The rate of pay for judges and clerks of the Election shall be determined by the Administrator, in compliance with the Texas Election Code.

Section 15: As of the date hereof, the aggregate amount of the outstanding principal of the debt obligations of the District is \$0.00.

Section 16: As of the date hereof, the aggregate amount of the outstanding interest on debt obligations of the District is \$0.00.

Section 17: As of the date hereof, the ad valorem debt service tax rate for the District is \$0.00 per \$100 valuation of taxable property.

Section 18: The Engineering Report has been filed with the District, open to inspection by the public covering the works, improvements, maintenance, facilities, plants, equipment and appliances to be purchased, constructed or otherwise acquired by the District and the property, contract rights, rights of use and interests in property to be purchased or otherwise acquired, as well as the estimated cost of all the foregoing, together with maps, plats, profiles and data showing and explaining the Engineering Report, and the Engineering Report has been carefully considered by the Board and has been fully approved by the Board.

Section 19: The Board may find it necessary to impose debt service ad valorem taxes sufficient to pay the principal of and interest on the Bonds.

Section 20: If the Board imposes debt service ad valorem taxes sufficient to pay the principal of and interest on the Bonds, the estimated debt service tax rate will be \$1.50.

Section 21: The Bonds may be issued to mature over a specified number of years not to exceed the maximum number of years authorized by law from the date of issuance.

Section 22: The President, Secretary, and District's Attorney are authorized and directed to take any action necessary to carry out the provisions of this order. The District hereby approves the Contract with the County to assist with the Election and authorizes execution of such Contract by any member of the Board.

[SIGNATURE PAGE FOLLOWS]

PASSED AND APPROVED, this 11th day of August, 2025.

/s/ Jose Gonzalez
President, Board of Directors

ATTEST:

/s/ Chris Linn
Assistant Secretary, Board of Directors